

Junior Analyst in Trigon's Investment Banking Team

The role comprises, among others:

- **Active support** of the investment banking team **during transaction processes**
- **Preparation of parts of relevant transaction documentation such as teasers, information memoranda, management presentations**, and similar documents presented to domestic and international investors (M&A), as well as **analyst presentations and roadshow presentations** delivered in the course of public offering processes (ECM)
- Support during the **preparation of marketing materials**, especially pitch books to existing and prospective clients
- Preparation of business analyses and research, such as **sector analyses, screening of prospective investors** beyond our team's sector coverage, or **screening of potential acquisition targets**
- **Support in preparation of valuations** (especially comparable listed companies' analyses, comparable transactions' analyses, discounted cash flow analyses)

Trigon offers:

- A position as Junior Analyst based in Warsaw for a **duration of six months**, with an option to prolong (alternative period can be discussed individually). **Best performers may be offered a permanent analyst position**
- Onboarding to **live transactions, pitches, and other key developments from Day One**
- Expanding your technical skillset through i.a. developing **financial models (DCF, LBO, CCA, CTA)** and using global databases (FactSet, Thomson Reuters, Bloomberg, Mergermarket, PitchBook, etc.)
- Exposure to leading **Poland- and CEE-headquartered companies, global private equity investors**, as well as to **institutional investors** on the Warsaw Stock Exchange
- Gaining a holistic understanding of long-term-oriented client-bank relationships
- A lean organizational structure and close cooperation with senior staff, gaining insights into the **whole transaction lifecycle across M&A, equity and debt products**
- Highly competitive remuneration

Qualifications of a successful candidate:

- A student from the 3rd, 4th, or 5th year (both Bachelor and Master students will be considered) with a strong academic track-record in Finance & Accounting, Management, or related specializations
- Proficiency in Microsoft Office products, especially Microsoft Excel and PowerPoint
- Ability to work in a fast-paced, team-based environment that values initiative, creativity, and enthusiasm for learning and engaging in challenging projects
- Ability to conduct reliable and credible research and analyses and sound understanding of basic financial concepts

How to get in touch:

- Candidates are invited to send their CV and other relevant materials (e.g. cover letter) to: recruitment1B@trigon.pl
- For regulatory reasons, please include the following statement in your CV:
"I consent to the processing by Trigon Dom Maklerski S.A. my personal data included in my application for the needs of the recruitment process. / Wyrażam zgodę na przetwarzanie przez Trigon Dom Maklerski S.A. danych osobowych zawartych w moim zgłoszeniu rekrutacyjnym na potrzeby realizacji procesu rekrutacyjnego."

About Trigon Investment Banking

INVESTMENT BANKING AND CAPITAL MARKETS

Mergers & Acquisitions

Equity Offerings

Debt Issuances

EQUITY RESEARCH

140 stocks covered

Portfolio Strategies

Periodical and specific reports

SALES AND TRADING

ABBs, IPOs and SPOs

OTC, off-session & cross-trading

Daily trading and brokerage



The oldest investment banking firm in Poland with transactions totaling over USD 33bn

- Our advisory and capital-raising services are **recognized as the best in the industry**
- We strive to provide best-in-class advice and execution excellence, **having been active on the Polish capital market from Day One**
- Throughout our experience, **we have advised some of the largest privatizations and leveraged buyouts in CEE**
- **Our investment banking team has over 20 people** and completed over 40 transactions in 2020 and 2021

One of the most awarded investment banking firms in Poland:

- **Named Best Investment Bank in Poland 2022, 2020, 2018, and 2017** by Euromoney Awards
- **Named M&A Advisor of the Year 2022 and 2018** by PSIK (Polish Private Equity and Venture Capital Association)
- **The largest number of IPOs** on the Warsaw Stock Exchange in 2021, 2020, 2017, and 2015

Selected recent transactions:

<p>2022</p> <p>acquired a 100% stake in</p> <p>Sole financial advisor TRIGON</p>	<p>2021</p> <p>IPO on the WSE (PLN 1.1bn offering)</p> <p>Joint global coordinator financial advisor and bookrunner TRIGON</p>	<p>2021</p> <p>acquired a minority stake in</p> <p>from</p> <p>Financial advisor TRIGON</p>	<p>2021</p> <p>sold for c. PLN 442m to</p> <p>portfolio company of</p> <p>Sole financial advisor TRIGON</p>	<p>2021</p> <p>portfolio company of</p> <p>acquired a majority stake in</p> <p>Sole financial advisor TRIGON</p>	<p>2021</p> <p>subsidiary of</p> <p>sold for PLN 7.1bn to</p> <p>Lead financial advisor TRIGON</p>
<p>2021</p> <p>sold to</p> <p>portfolio company of</p> <p>Sole financial advisor TRIGON</p>	<p>2020</p> <p>IPO on the Warsaw Stock Exchange</p> <p>Joint global coordinator and bookrunner TRIGON</p>	<p>2020</p> <p>IPO on the Warsaw Stock Exchange</p> <p>Sole global coordinator and bookrunner TRIGON</p>	<p>2020</p> <p>portfolio company of</p> <p>sold to</p> <p>Financial advisor TRIGON</p>	<p>2020</p> <p>Partner in Payments</p> <p>acquired Wirecard's Romanian operations</p> <p>Sole financial advisor TRIGON</p>	<p>2020</p> <p>acquired a majority stake in</p> <p>Sole financial advisor TRIGON</p>